

Wednesday, May 15, 2024

IHSG	7,084
Change (%)	-0.22%
Net Foreign	-769.61 B
Support	7030
Resistance	7150

Sectoral	Last
IDXBASIC.JK	1,339
IDXCYCLIC.JK	750
IDXENERGY.JK	2,216
IDXFINANCE.JK	1,377
IDXHEALTH.JK	1,416
IDXNONCYC.JK	695
IDXINDUST.JK	1,023
IDXINFRA.JK	1,610
IDXPROPERT.JK	626
IDXTECHNO.JK	3,393
IDXTRANS.JK	1,290

Commodities	Last	Change %
Crude Oil Jun 24	78.4	0.49%
Brent Crude Oil	82.7	0.41%
Gold Jun 24	2362.2	0.10%
Copper Jul 24	4.9	-0.01%

Indeks	Close	Change %
Dow Jones Industrial Average	39,558	0.32%
S&P 500	5,247	0.48%
NASDAQ Composite	16,511	0.75%
FTSE 100	8,428	0.16%
DAX PERFORMANCE-INDEX	18,716	-0.14%
SSE Composite Index	3,146	-0.07%
HANG SENG INDEX	19,074	-0.22%
Nikkei 225	38,356	0.46%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	4473 USD Million
Current Account	-1290 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Chandra Asri (TPIA) Sebut Akuisisi Shell Sumbang Pendapatan Rp128T
- Perkuat Ekspor, Dharma Polimetal (DRMA) Bangun Pabrik Baru Rp200M
- Terus Meningkat, Portofolio Pembiayaan Berkelanjutan BRI Rp787,9T
- Dividen Indocement (INTP) Rp90 per Lembar
- Pefindo Beri Peringkat Anak Usaha Medco Energi (MEDC) idA(sy)

NEWS MARKET

- *SENTIMEN GLOBAL*
 - * Pasar saham global bergerak variatif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar +0.48%, -0.01%, dan -0.01%.
 - * Obligasi AS tenor acuan 10 tahun ditutup turun dari 4.48% ke 4.45%. Pergerakan pasar dipengaruhi oleh Rilis Data Inflasi AS yang masih tetap tinggi diatas ekspektasi pasar.
- *SENTIMEN DOMESTIK*
 - * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.12% ke level 16,109.
 - * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 7.12% ke 7.09% dan IHSG -0.22%. Pergerakan pasar dipengaruhi Rilis Data Inflasi AS yang masih tetap tinggi diatas ekspektasi pasar.
- *SENTIMEN MAKRO*
 - * PDB, Perekonomian Indonesia tumbuh sebesar 5.11% YoY di 1Q24 (vs 5.04% YoY periode sebelumnya), di atas proyeksi kami sebesar 5.02-5.05% YoY dan di atas konsensus pasar sebesar 5.00%. Secara triwulanan, ekonomi Indonesia mengalami kontraksi sebesar -0.83% QOQ pada 1Q24.
 - * Utang Pemerintah, Kementerian Keuangan (Kemenkeu) melaporkan jumlah utang pemerintah hingga 31 Maret 2024 mencapai Rp8.262,1 triliun dengan rasio utang 38,79% terhadap Produk Domestik Bruto (PDB).
 - * IKK, Indeks Keyakinan konsumen Indonesia naik menjadi 127.7 pada April 2024 dari 123.8 pada Maret. Angka ini menandai angka tertinggi sejak Mei 2023, karena keenam sub-indeks menguat setelah pemilihan umum yang diadakan pada awal tahun berjalan dengan lancar, hanya dalam satu putaran.

- *KOMODITAS*
 - * Minyak mentah, Perdagangan minyak mentah melemah setelah data baru dari Amerika Serikat menunjukkan inflasi tetap tinggi, mengindikasikan Federal Reserve tidak akan terburu-buru menurunkan suku bunga dan mendorong ekonomi lebih lanjut dalam waktu dekat. Sementara itu, potensi ancaman terhadap pasokan energi dari ketegangan di Timur Tengah dan kebakaran hutan di Kanada terus menjaga harga tetap stabil.
 - * Emas, Perdagangan emas menguat didorong oleh penurunan dolar dan imbal hasil Treasury setelah data menunjukkan harga produsen AS naik lebih dari yang diperkirakan pada bulan April dan menunjukkan inflasi tetap tinggi.
 - * CPO, Perdagangan minyak sawit melemah karena pasar menunggu kinerja ekspor dan produksi minyak kelapa sawit Malaysia untuk sinyal lebih lanjut.

- *PEKAN INI*
 - * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup melemah dengan volume lebih besar dari periode sebelumnya.
 - * Pelemahan IHSG berpotensi menguji resistance 7.066, penembusan level ini membuka peluang menuju level 7.050.
 - * Investor asing mencatat net sell atau jual bersih Rp770 miliar di seluruh pasar pada perdagangan sebelumnya.
 - * Investor dapat melakukan aksi buy on weakness pada beberapa saham big caps yang mengalami koreksi dengan cara bertahap diantaranya sektor perbankan. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN tenor jangka pendek sebagai langkah mengantisipasi risiko.

Source: IDX, Kontan, Investing, Tradingeconomics, Reuters.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,930	Trading Buy	5,025	5,175	4,780	Morning Star, entry level: 4790-4930
GGRM	18,375	Trading Buy	18,725	19,275	17,800	Oversold, entry level: 17825-18375
MIKA	3,080	Trading Buy	3,140	3,230	2,980	Consolidation, entry level: 2990-3080
SMGR	4,220	Speculative Buy	4,300	4,430	4,090	Oversold, entry level: 4100-4220
BRIS	2,350	Speculative Buy	2,390	2,460	2,270	Bullish Harami, entry level: 2280-2350

LQ45 PRICE PERFORMANCE



Wednesday, May 15, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	785	-1.87%	24			48.11%		ESSA	785	64%	480	845	-7%
SIDO	720	0.70%	21			37.14%		SIDO	720	51%	478	785	-8%
BRIS	2,350	2.17%	18			35.06%		BRIS	2,350	62%	1,450	2,960	-21%
PGAS	1,480	-2.63%	7			30.97%		PGAS	1,480	40%	1,060	1,535	-4%
EXCL	2,600	-0.38%	21			30.00%		EXCL	2,600	38%	1,885	2,650	-2%
ADRO	2,880	-2.37%	4			21.01%		ADRO	2,880	43%	2,010	2,990	-4%
PTBA	2,920	-0.34%	6			19.67%		PTBA	2,920	27%	2,300	4,060	-28%
ACES	855	0.00%	18			18.75%		ACES	855	60%	535	995	-14%
MEDC	1,345	0.00%	7			16.45%		MEDC	1,345	60%	840	1,705	-21%
INKP	9,475	-2.07%	8			13.81%		INKP	9,475	37%	6,900	11,850	-20%
AKRA	1,635	-0.91%	12			10.85%		AKRA	1,635	30%	1,255	1,865	-12%
PGEO	1,270	0.79%	20			8.55%		PGEO	1,270	72%	740	1,680	-24%
CPIN	5,275	1.93%	31			4.98%		CPIN	5,275	20%	4,410	5,800	-9%
INCO	4,490	-0.44%	10			4.18%		INCO	4,490	24%	3,610	7,000	-36%
BMRI	6,200	0.00%	9			2.48%		BMRI	6,200	25%	4,950	7,500	-17%
BBCA	9,550	0.26%	24			1.60%		BBCA	9,550	11%	8,600	10,400	-8%
MDKA	2,730	-0.73%	#N/A			1.11%		MDKA	2,730	33%	2,060	3,580	-24%
HRUM	1,345	0.00%	7			0.75%		HRUM	1,345	25%	1,075	1,945	-31%
UNTR	22,500	1.35%	4			-0.55%		UNTR	22,500	8%	20,925	28,775	-22%
BBTN	1,240	0.00%	5			-0.80%		BBTN	1,240	5%	1,180	1,610	-23%
MBMA	550	-1.79%	490			-1.79%		MBMA	550	16%	476	940	-41%
ICBP	10,300	0.00%	22			-2.60%		ICBP	10,300	7%	9,600	11,925	-14%
INDF	6,175	1.23%	8			-4.26%		INDF	6,175	2%	6,025	7,550	-18%
SRTG	1,570	2.95%	#N/A			-4.27%		SRTG	1,570	16%	1,350	1,990	-21%
AMRT	2,800	-1.06%	33			-4.44%		AMRT	2,800	12%	2,490	3,030	-8%
ITMG	24,500	-0.61%	3			-4.48%		ITMG	24,500	11%	22,125	31,425	-22%
BBNI	4,930	3.14%	9			-8.28%		BBNI	4,930	14%	4,313	6,250	-21%
GGRM	18,375	1.66%	9			-9.59%		GGRM	18,375	3%	17,875	29,550	-38%
ANTM	1,525	0.00%	22			-10.56%		ANTM	1,525	9%	1,405	2,060	-26%
KLBF	1,410	-1.05%	23			-12.42%		KLBF	1,410	3%	1,375	2,200	-36%
MAPI	1,510	-0.98%	13			-15.64%		MAPI	1,510	8%	1,400	2,070	-27%
BBRI	4,730	1.07%	12			-17.38%		BBRI	4,730	4%	4,570	6,450	-27%
ASII	4,580	0.53%	6			-18.94%		ASII	4,580	0%	4,580	7,000	-35%
MTEL	570	0.00%	23			-19.15%		MTEL	570	4%	550	770	-26%
ARTO	2,310	2.67%	418			-20.34%		ARTO	2,310	51%	1,530	3,860	-40%
TLKM	3,120	0.97%	13			-21.01%		TLKM	3,120	5%	2,960	4,240	-26%
TOWR	780	0.00%	12			-21.21%		TOWR	780	2%	765	1,130	-31%
UNVR	2,700	1.89%	21			-23.51%		UNVR	2,700	16%	2,330	4,630	-42%
GOTO	65	-2.99%	#N/A			-24.42%		GOTO	65	20%	54	147	-56%
EMTK	426	-0.93%	58			-27.80%		EMTK	426	22%	350	805	-47%
BRPT	960	-2.04%	499			-27.82%		BRPT	960	35%	710	1,950	-51%
INTP	6,625	-0.75%	13			-29.52%		INTP	6,625	1%	6,575	11,500	-42%
SMGR	4,220	-3.65%	14			-34.06%		SMGR	4,220	0%	4,210	7,250	-42%
PTMP	130	5.69%	49			-35.64%		PTMP	130	91%	68	338	-62%
BUKA	122	-1.61%	#N/A			-43.52%		BUKA	122	7%	114	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, May 15, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	9,825	0.00%	167	AMMN		50.00%	AMMN	9,825	478%	1,700		10,000	-2%
2 ADRO	2,880	-2.37%	4	ADRO		21.01%	ADRO	2,880	43%	2,010		2,990	-4%
3 INKP	9,475	-2.07%	8	INKP		13.81%	INKP	9,475	37%	6,900		11,850	-20%
4 CPIN	5,275	1.93%	31	CPIN		4.98%	CPIN	5,275	20%	4,410		5,800	-9%
5 BMRI	6,200	0.00%	9	BMRI		2.48%	BMRI	6,200	25%	4,950		7,500	-17%
6 BBKA	9,550	0.26%	24	BBKA		1.60%	BBKA	9,550	11%	8,600		10,400	-8%
7 MDKA	2,730	-0.73%	#N/A	MDKA		1.11%	MDKA	2,730	33%	2,060		3,580	-24%
8 UNTR	22,500	1.35%	4	UNTR		-0.55%	UNTR	22,500	8%	20,925		28,775	-22%
9 ICBP	10,300	0.00%	22	ICBP		-2.60%	ICBP	10,300	7%	9,600		11,925	-14%
10 INDF	6,175	1.23%	8	INDF		-4.26%	INDF	6,175	2%	6,025		7,550	-18%
11 AMRT	2,800	-1.06%	33	AMRT		-4.44%	AMRT	2,800	12%	2,490		3,030	-8%
12 BBNI	4,930	3.14%	9	BBNI		-8.28%	BBNI	4,930	14%	4,313		6,250	-21%
13 ANTM	1,525	0.00%	22	ANTM		-10.56%	ANTM	1,525	9%	1,405		2,060	-26%
14 KLBF	1,410	-1.05%	23	KLBF		-12.42%	KLBF	1,410	3%	1,375		2,200	-36%
15 BBRI	4,730	1.07%	12	BBRI		-17.38%	BBRI	4,730	4%	4,570		6,450	-27%
16 ASII	4,580	0.53%	6	ASII		-18.94%	ASII	4,580	0%	4,580		7,000	-35%
17 TLKM	3,120	0.97%	13	TLKM		-21.01%	TLKM	3,120	5%	2,960		4,240	-26%
18 TOWR	780	0.00%	12	TOWR		-21.21%	TOWR	780	2%	765		1,130	-31%
19 UNVR	2,700	1.89%	21	UNVR		-23.51%	UNVR	2,700	16%	2,330		4,630	-42%
20 GOTO	65	-2.99%	#N/A	GOTO		-24.42%	GOTO	65	20%	54		147	-56%
21 BRPT	960	-2.04%	499	BRPT		-27.82%	BRPT	960	35%	710		1,950	-51%
22 SMGR	4,220	-3.65%	14	SMGR		-34.06%	SMGR	4,220	0%	4,210		7,250	-42%

Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

INDONESIA

- MSCI Global Standard Indexes List

Additions : -

Deletions : -

- MSCI Small Cap Indexes List

Additions : BUMI, MIDI

Deletions : CUAN

NEXT

May 2024 Index Review

o Announcement date: May 14, 2024

o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

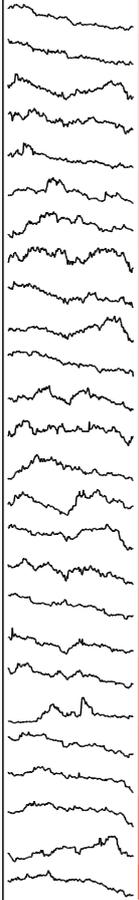
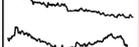
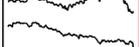
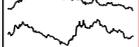
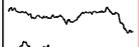
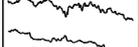
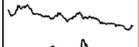
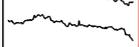
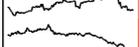
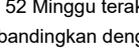
IDX80 PERFORMANCE



Wednesday, May 15, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
79	TPIA	8,425	4.66%	#N/A	TPIA		60.48%	TPIA	8,425	322%	1,995	▼	8,700	-3%
	ESSA	785	-1.87%	24	ESSA		48.11%	ESSA	785	64%	480	▼	845	-7%
78	TINS	905	-1.63%	#N/A	TINS		40.31%	TINS	905	74%	520	▼	1,095	-17%
	SIDO	720	0.70%	21	SIDO		37.14%	SIDO	720	51%	478	▼	785	-8%
59	BRIS	2,350	2.17%	18	BRIS		35.06%	BRIS	2,350	62%	1,450	▼	2,960	-21%
	PGAS	1,480	-2.63%	7	PGAS		30.97%	PGAS	1,480	40%	1,060	▼	1,535	-4%
58	EXCL	2,600	-0.38%	21	EXCL		30.00%	EXCL	2,600	38%	1,885	▼	2,650	-2%
	ADRO	2,880	-2.37%	4	ADRO		21.01%	ADRO	2,880	43%	2,010	▼	2,990	-4%
10	PTBA	2,920	-0.34%	6	PTBA		19.67%	PTBA	2,920	27%	2,300	▼	4,060	-28%
	SMIL	144	2.13%	15	SMIL		19.01%	SMIL	144	48%	97	▼	230	-37%
48	ACES	855	0.00%	18	ACES		18.75%	ACES	855	60%	535	▼	995	-14%
	WIFI	181	9.04%	7	WIFI		17.53%	WIFI	181	41%	128	▼	280	-35%
16	ELSA	456	4.11%	6	ELSA		17.53%	ELSA	456	46%	312	▼	460	-1%
	MEDC	1,345	0.00%	7	MEDC		16.45%	MEDC	1,345	60%	840	▼	1,705	-21%
5	ISAT	10,900	2.59%	20	ISAT		16.27%	ISAT	10,900	49%	7,325	▼	12,250	-11%
	JPFA	1,370	3.40%	9	JPFA		16.10%	JPFA	1,370	30%	1,055	▼	1,410	-3%
14	INKP	9,475	-2.07%	8	INKP		13.81%	INKP	9,475	37%	6,900	▼	11,850	-20%
	TKIM	8,300	0.00%	6	TKIM		13.70%	TKIM	8,300	48%	5,600	▼	10,375	-20%
38	AKRA	1,635	-0.91%	12	AKRA		10.85%	AKRA	1,635	30%	1,255	▼	1,865	-12%
	PNLF	292	-2.01%	6	PNLF		10.61%	PNLF	292	21%	242	▼	334	-13%
15	GJTL	1,140	-0.44%	3	GJTL		10.14%	GJTL	1,140	81%	630	▼	1,490	-23%
	PGEO	1,270	0.79%	20	PGEO		8.55%	PGEO	1,270	72%	740	▼	1,680	-24%
66	MIKA	3,080	0.98%	44	MIKA		8.07%	MIKA	3,080	27%	2,430	▼	3,150	-2%
	MAPA	880	-1.12%	18	MAPA		7.32%	MAPA	880	61%	545	▼	1,170	-25%
72	CPIN	5,275	1.93%	31	CPIN		4.98%	CPIN	5,275	20%	4,410	▼	5,800	-9%
	INCO	4,490	-0.44%	10	INCO		4.18%	INCO	4,490	24%	3,610	▼	7,000	-36%
12	JSMR	5,025	-2.43%	5	JSMR		3.18%	JSMR	5,025	52%	3,300	▼	5,700	-12%
	BMRI	6,200	0.00%	9	BMRI		2.48%	BMRI	6,200	25%	4,950	▼	7,500	-17%
68	ASSA	805	2.55%	26	ASSA		1.90%	ASSA	805	18%	685	▼	1,420	-43%
	BBCA	9,550	0.26%	24	BBCA		1.60%	BBCA	9,550	11%	8,600	▼	10,400	-8%
76	MDKA	2,730	-0.73%	#N/A	MDKA		1.11%	MDKA	2,730	33%	2,060	▼	3,580	-24%
	HRUM	1,345	0.00%	7	HRUM		0.75%	HRUM	1,345	25%	1,075	▼	1,945	-31%
5	UNTR	22,500	1.35%	4	UNTR		-0.55%	UNTR	22,500	8%	20,925	▼	28,775	-22%
	BBTN	1,240	0.00%	5	BBTN		-0.80%	BBTN	1,240	5%	1,180	▼	1,610	-23%
77	MBMA	550	-1.79%	490	MBMA		-1.79%	MBMA	550	16%	476	▼	940	-41%
	CTRA	1,145	0.00%	11	CTRA		-2.14%	CTRA	1,145	17%	975	▼	1,335	-14%
27	ADMR	1,330	0.76%	7	ADMR		-2.21%	ADMR	1,330	80%	740	▼	1,600	-17%
	MPMX	1,025	0.99%	9	MPMX		-2.38%	MPMX	1,025	6%	970	▼	1,235	-17%
41	ICBP	10,300	0.00%	22	ICBP		-2.60%	ICBP	10,300	7%	9,600	▼	11,925	-14%
	INDY	1,390	0.72%	4	INDY		-3.14%	INDY	1,390	8%	1,285	▼	2,380	-42%
26	ERAA	408	2.51%	8	ERAA		-4.23%	ERAA	408	25%	326	▼	545	-25%
	INDF	6,175	1.23%	8	INDF		-4.26%	INDF	6,175	2%	6,025	▼	7,550	-18%
77	SRTG	1,570	2.95%	#N/A	SRTG		-4.27%	SRTG	1,570	16%	1,350	▼	1,990	-21%
	AMRT	2,800	-1.06%	33	AMRT		-4.44%	AMRT	2,800	12%	2,490	▼	3,030	-8%
4	ITMG	24,500	-0.61%	3	ITMG		-4.48%	ITMG	24,500	11%	22,125	▼	31,425	-22%
	MYOR	2,340	0.86%	15	MYOR		-6.02%	MYOR	2,340	4%	2,250	▼	2,900	-19%
61	TBIG	1,960	1.29%	28	TBIG		-6.22%	TBIG	1,960	23%	1,600	▼	2,300	-15%
	SMRA	535	4.90%	9	SMRA		-6.96%	SMRA	535	11%	480	▼	740	-28%
57	HEAL	1,375	4.17%	39	HEAL		-7.72%	HEAL	1,375	30%	1,060	▼	1,575	-13%
	BBNI	4,930	3.14%	9	BBNI		-8.28%	BBNI	4,930	14%	4,313	▼	6,250	-21%
22	GGRM	18,375	1.66%	9	GGRM		-9.59%	GGRM	18,375	3%	17,875	▼	29,550	-38%
	ENRG	197	1.03%	4	ENRG		-10.45%	ENRG	197	2%	193	▼	302	-35%
10	ANTM	1,525	0.00%	22	ANTM		-10.56%	ANTM	1,525	9%	1,405	▼	2,060	-26%

MNCN	344	-1.71%	5	MNCN		-10.88%	MNCN	344	21%	284	▼	715	-52%
KLBF	1,410	-1.05%	23	KLBF		-12.42%	KLBF	1,410	3%	1,375	▼	2,200	-36%
BFIN	1,050	1.45%	11	BFIN		-12.86%	BFIN	1,050	10%	955	▼	1,535	-32%
BSDE	940	0.53%	8	BSDE		-12.96%	BSDE	940	8%	870	▼	1,235	-24%
BMTR	232	0.00%	6	BMTR		-13.43%	BMTR	232	5%	220	▼	388	-40%
PTPP	366	-1.08%	4	PTPP		-14.49%	PTPP	366	1%	362	▼	835	-56%
BRMS	144	-1.37%	90	BRMS		-15.29%	BRMS	144	26%	114	▼	226	-36%
MAPI	1,510	-0.98%	13	MAPI		-15.64%	MAPI	1,510	8%	1,400	▼	2,070	-27%
PWON	380	1.06%	10	PWON		-16.30%	PWON	380	2%	374	▼	525	-28%
BBRI	4,730	1.07%	12	BBRI		-17.38%	BBRI	4,730	4%	4,570	▼	6,450	-27%
ASII	4,580	0.53%	6	ASII		-18.94%	ASII	4,580	0%	4,580	▼	7,000	-35%
MTEL	570	0.00%	23	MTEL		-19.15%	MTEL	570	4%	550	▼	770	-26%
SCMA	137	-0.72%	19	SCMA		-19.41%	SCMA	137	17%	117	▼	177	-23%
AUTO	1,890	-1.31%	5	AUTO		-19.92%	AUTO	1,890	0%	1,890	▼	3,620	-48%
ARTO	2,310	2.67%	418	ARTO		-20.34%	ARTO	2,310	51%	1,530	▼	3,860	-40%
TLKM	3,120	0.97%	13	TLKM		-21.01%	TLKM	3,120	5%	2,960	▼	4,240	-26%
TOWR	780	0.00%	12	TOWR		-21.21%	TOWR	780	2%	765	▼	1,130	-31%
UNVR	2,700	1.89%	21	UNVR		-23.51%	UNVR	2,700	16%	2,330	▼	4,630	-42%
GOTO	65	-2.99%	#N/A	GOTO		-24.42%	GOTO	65	20%	54	▼	147	-56%
EMTK	426	-0.93%	58	EMTK		-27.80%	EMTK	426	22%	350	▼	805	-47%
BRPT	960	-2.04%	499	BRPT		-27.82%	BRPT	960	35%	710	▼	1,950	-51%
BTPS	1,200	-1.64%	10	BTPS		-28.99%	BTPS	1,200	18%	1,020	▼	2,350	-49%
INTP	6,625	-0.75%	13	INTP		-29.52%	INTP	6,625	1%	6,575	▼	11,500	-42%
SMGR	4,220	-3.65%	14	SMGR		-34.06%	SMGR	4,220	0%	4,210	▼	7,250	-42%
PTMP	130	5.69%	49	PTMP		-35.64%	PTMP	130	91%	68	▼	338	-62%
BUKA	122	-1.61%	#N/A	BUKA		-43.52%	BUKA	122	7%	114	▼	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Monday May 13 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Consumer Confidence APR</u>			123.8		123.1
10:00 PM	US	<u>Consumer Inflation Expectations APR</u>			3.00%		3.10%
10:30 PM	US	<u>3-Month Bill Auction</u>			5.25%		
10:30 PM	US	<u>6-Month Bill Auction</u>			5.16%		
	CN	<u>Current Account Prel Q1</u>			\$56.2B		\$ 83B
Tuesday May 14 2024				Actual	Previous	Consensus	Forecast
10:00 AM	ID	<u>Retail Sales YoY MAR</u>			6.40%		2.10%
5:00 PM	US	<u>NFIB Business Optimism Index APR</u>			88.5	88.1	88
7:30 PM	US	<u>PPI MoM APR</u>			0.20%	0.20%	0.20%
7:30 PM	US	<u>Core PPI MoM APR</u>			0.20%	0.20%	0.20%
7:30 PM	US	<u>Core PPI YoY APR</u>			2.40%		2.40%
8:10 PM	US	<u>Fed Cook Speech</u>					
9:00 PM	US	<u>Fed Chair Powell Speech</u>					
Wednesday May 15 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	<u>API Crude Oil Stock Change MAY/10</u>			0.509M	1.000M	
11:00 AM	ID	<u>Balance of Trade APR</u>			\$4.47B		\$3.9B
11:00 AM	ID	<u>Exports YoY APR</u>			-4.19%		
11:00 AM	ID	<u>Imports YoY APR</u>			-12.76%		
7:30 PM	US	<u>Core Inflation Rate MoM APR</u>			0.40%	0.30%	0.30%
7:30 PM	US	<u>Core Inflation Rate YoY APR</u>			3.80%	3.60%	3.70%
7:30 PM	US	<u>Inflation Rate MoM APR</u>			0.40%	0.30%	0.30%
7:30 PM	US	<u>Inflation Rate YoY APR</u>			3.50%	3.40%	3.50%
7:30 PM	US	<u>Retail Sales MoM APR</u>			0.70%	0.40%	0.30%
Thursday May 16 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	<u>Continuing Jobless Claims MAY/04</u>			1785K		1790.0K
7:30 PM	US	<u>Export Prices YoY APR</u>			-1.40%		-0.90%
7:30 PM	US	<u>Import Prices YoY APR</u>			0.40%		0.60%
7:30 PM	US	<u>Jobless Claims 4-week Average MAY/11</u>			215K		214.0K
8:15 PM	US	<u>Industrial Production YoY APR</u>			0.00%		0.10%
8:15 PM	US	<u>Manufacturing Production MoM APR</u>			0.50%		0.30%
8:15 PM	US	<u>Manufacturing Production YoY APR</u>			0.80%		0.90%
Friday May 17 2024				Actual	Previous	Consensus	Forecast
2:50 AM	US	<u>Fed Bostic Speech</u>					
8:30 AM	CN	<u>House Price Index YoY APR</u>			-2.20%		-3.00%
9:00 AM	CN	<u>Industrial Production YoY APR</u>			4.50%	4.60%	4.80%
9:00 AM	CN	<u>Retail Sales YoY APR</u>			3.10%	3.80%	3.20%
9:00 AM	CN	<u>Fixed Asset Investment (YTD) YoY APR</u>			4.50%	4.60%	4.70%
9:00 AM	CN	<u>Unemployment Rate APRIL</u>			5.20%	5.20%	5.20%

CORPORATE ACTION



Wednesday, May 15, 2024

Cash Dividend

JATI
[Distribution]

EXCL Cash Dividend Rp 48.6

Cum Date: 15/05/2024
Ex Date: 16/05/2024
Recording Date: 17/05/2024
Payment Date: 31/05/2024

Cash Dividend

PLIN | ASII | SKLT | MFMI | GOOD | ASBI
[Recording]

HBAT - RUPST

Date:15/05/2024
Time :09:00
Venue:Hotel Fieris Rawangun

Cash Dividend

EXCL | SMGR | TLKM
[Cum]

SMGR - Cash Dividend Rp 84.72778

Cum Date: 15/05/2024
Ex Date: 16/05/2024
Recording Date: 17/05/2024
Payment Date: 05/06/2024

Cash Dividend

TAPG | MBAP | BUAH
[Ex]

Stock Split

BPII
[Distribution]

Public Expose

DNAR | MASA | HBAT | KRYA | TGKA | SGER | ABMM | ELPI | LABA

RUPS

ELSA | SIDO | MARK | KRYA | WIKA | ELPI | MASA | ABMM | ADRO | TGKA | SGER | SURI | DNAR | HBAT | DGNS

ABMM - RUPST

Date:15/05/2024
Time :14:00
Venue: Ra Suite Simatupang, Pandawa 2 & 3 Ballroom, Lt. 2 Cilandak Barat, RT.2/RW.9 Jakarta Selatan 12430

ADRO - RUPST

Date :15/05/2024
Time :09:00
Venue : Hotel Raffles Jakarta, Ciputra World, Jl. prof. DR Satrio Kav. 3 Kuningan, Jakarta Selatan

DNAR - RUPST & RUPSLB

Date:15/05/2024
Time :09:00
Venue: Ruang Rapat PT Bank Oke Indonesia Tbk Jl. Ir. H. Juanda No. 12 Lantai 1 Jakarta Pusat 10120

ELPI - RUPST & RUPSLB

Date:15/05/2024

Time :10:00

Venue: JW MARRIOT Surabaya

ELSA - RUPST

Date :15/05/2024

Time :14:00

Venue: Ballroom 1 - Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda, Jakarta 12240

KRYA - RUPST & RUPSLB

Date :15/05/2024

Time:08:30

Venue:Harris Hotel & Convention, Bundaran Satelit Jalan HR. Muhammad No. 2A, Surabaya

MARK - RUPST & RUPSLB

Date :15/05/2024

Time :14:00

Venue : Wing Hotel Kualanamu

MASA - RUPST

Date : 15/05/2024

Time : 14:00

Venue: Michelin Indonesia Pondok Indah Office Tower 5, 18th floor, Jalan Sultan Iskandar Muda Kav. V-TA Jakart

SGER - RUPST & RUPSLB

Date :15/05/2024

Time :14:00

Venue:Graha BIP Lt.11, Jl. Gatot Subroto Kav.23,Jakarta Selatan 12930

SIDO - RUPST

Date : 15/05/2024

Time : 10:00

Venue: Pabrik Perseroan, Jl. Soekarno Hatta Km. 28 Kecamatan Bergas,Semarang 50552

SURI - RUPST

Date :15/05/2024

Time :10:00

Venue:Gedung Shamrock (ex Gedung Soman) lantai 3 Jl. Angkasa 35 RT.12/12, Gunung Sahari Selatan, Kemayor

TGKA - RUPST & RUPSLB

Date :15/05/2024

Time :13:00

Venue:Ballroom The Westin Hotel Jakarta

TLKM - Cash Dividend Rp 178.50418

Cum Date: 15/05/2024

Ex Date: 16/05/2024

Recording Date: 17/05/2024

Payment Date: 06/06/2024

WIKA - RUPST

Date :15/05/2024

Time :14:00

Venue:WIKA Tower II Ruang Serbaguna Lt. 17 Jl. D.I. Panjaitan Kav.10 Jakarta 13340 - Indonesia

LQ 45 Performance

Top Gainer

PTMP 130 (5.6%)
BBNI 4,930 (3.1%)
SRTG 1,570 (2.9%)
ARTO 2,310 (2.6%)
BRIS 2,350 (2.1%)

Top Volume

GOTO 65 (12.8 Mn Lot)
BBRI 4,730 (3.4 Mn Lot)
ASII 4,580 (2.6 Mn Lot)
BUKA 122 (1.4 Mn Lot)
PTMP 130 (1.3 Mn Lot)

Top Frekuensi

ASII 4,580 (68k x)
BBRI 4,730 (42k x)
GOTO 65 (24k x)
BBCA 9,550 (20k x)
BMRI 6,200 (19k x)

Top Loser

ASII 4,580 (-9.7%)
SMGR 4,220 (-3.6%)
GOTO 65 (-2.9%)
PGAS 1,480 (-2.6%)
ADRO 2,880 (-2.3%)

Top Value

BBRI 4,730 (1621.6 IDR Bn)
ASII 4,580 (1221.6 IDR Bn)
BBCA 9,550 (914.7 IDR Bn)
BMRI 6,200 (584.2 IDR Bn)
BBNI 4,930 (342.8 IDR Bn)

All Stock Performance

Top Gainer

SBAT 2 (100%)
CHEM 81 (35%)
BTEK 4 (33.3%)
SOLA 188 (29.6%)
KICI 181 (28.3%)

Top Volume

GOTO 65 (12.8 Mn Lot)
BUMI 95 (11.8 Mn Lot)
SOLA 188 (8.4 Mn Lot)
ATLA 142 (4.6 Mn Lot)
WIFI 181 (3.5 Mn Lot)

Top Frekuensi

ASII 4,580 (68k x)
ATLA 142 (55k x)
SOLA 188 (46k x)
BBRI 4,730 (42k x)
BMTR 232 (32k x)

Top Loser

TAXI 2 (-33.3%)
MPXL 120 (-17.2%)
DADA 5 (-16.6%)
POLU 444 (-14.6%)
BMBL 6 (-14.2%)

Top Value

BBRI 4,730 (1621.6 IDR Bn)
ASII 4,580 (1221.6 IDR Bn)
BBCA 9,550 (914.7 IDR Bn)
BMRI 6,200 (584.2 IDR Bn)
TPIA 8,425 (431.6 IDR Bn)

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